Name of warrant STB.KIS.M.CA.T.11

Company name KIS Viet Nam Securities Corporation

Subject Certificate for initial Offering of Covered Warrant

## Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.311/GCN-UBCK dated December 17, 2020 to KIS Viet Nam Securities Corporation as follows:

1. Name of warrant: Warrant STB.KIS.M.CA.T.11

2. Code of underlying security: STB

3. Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank

4. Quantity of warrants registered for offering: 2,000,000
5. Conversion ratio: 2:1
6. Warrant type (call/ put): Call

7. Warrant style: European-style

8. Payment method for exercise of warrants: cash9. Duration: 9 months

Joint Stock Commercial Bank for Investment and

10. Depository bank of collateral: Development of Vietnam (BIDV) - Nam Ky Khoi Nghia

Branch